

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK: Part 53
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In the Matter of the Application of

U.S. BANK NATIONAL ASSOCIATION (as
Trustee, Securities Administrator, Paying Agent,
and/or Calculation Agent under various Pooling and
Servicing Agreements),

Petitioner,

Index No. 656028/2021

Assigned to: Borrok, J.S.C.

**AFFIDAVIT OF
PETER J. MCDONALD**

for judicial instructions pursuant to
CPLR Article 77.

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STATE OF TEXAS)
) ss.:
COUNTY OF HARRIS)

PETER J. MCDONALD, being duly sworn, deposes and says:

1. I am a member of the firm Gibbs & Bruns LLP, 1100 Louisiana, Suite 5300, Houston, Texas 77002, national counsel for Interested Person and Certificateholder Pacific Investment Management Company LLC (“PIMCO”) in this litigation. I respectfully submit this affidavit in support of PIMCO’s application seeking my *pro hac vice* admission to represent them in this proceeding, together with attorneys of record Warner Partners, P.C., pursuant to 22 NYCRR §§ 602.2(a) and § 520.11 of the Rules of the Court of Appeals.

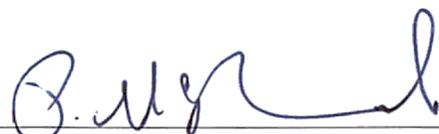
2. I am admitted to practice law in the State of Texas and am a member in good standing of the Texas State Bar, having been admitted to practice law in Texas on October 25, 2019. Attached as Exhibit A is a certified copy of a Certificate of Good Standing from the Texas State Bar dated August 4, 2022.

3. I am associated with local counsel of record, Kenneth E. Warner, Esq. of Warner Partners, P.C., who is a member in good standing of the New York State Bar, and by my Gibbs & Bruns colleague Caitlin Halpern, who is also a member in good standing of the New York State Bar.

4. I am familiar with and shall comply with the standards of professional conduct imposed upon members of the New York State Bar, including the rules of court governing the conduct of attorneys and the Rules of Professional Conduct, and shall be subject to the jurisdiction of the courts of the State of New York with respect to any acts occurring during the course of my participation in the above-captioned matter. I shall also be subject to all disciplinary rules and regulations of the courts of the State of New York.

5. There are no disciplinary proceedings pending against me in the State of Texas or in any other jurisdiction, nor have there ever been any such proceedings brought against me in any jurisdiction. I will notify this Court immediately if that changes during the course of this case and also of any matter affecting my standing with the Texas State Bar.

6. I have not been previously admitted *pro hac vice* in this Court.



PETER J. MCDONALD

Sworn to before me this
9th day of August, 2022.



Notary Public

